

One James Center Richmond, Virginia 23219 Telephone: (804) 782-1593

LOUIS G. RECHER **Assistant General Counsel**

March 24, 1993

Sidney L. Strickland, Jr., Secretary ROATION NO STREET 3-085A033 Interstate Commerce Commission 12th Street and Constitution Avenue, N.W. Washington, D.C. 20423

Dear Mr. Strickland:

Mr. Strickland: INTERSTATE COMMERCE COMMISSION
On behalf of CSX Transportation, Inc. ("Lessee"), enclosed for filing and recordation under 49 U.S.C. § 11303(a) and the regulations promulgated thereunder are four (4) counterparts of a Memorandum of Lease Amendment, dated as of February 1, 1993, between Electric Fuels Corporation ("Lessor") and Lessee, evidencing Amendment No. 1, dated as of February 1, 1993, between Lessor and Lessee, to the Lease of Railroad Equipment, dated as of December 22, 1992 (the "Lease"), between Lessor and Lessee.

A Memorandum of the Lease was recorded with the Interstate Commerce Commission (the "Commission") on March 11, 1993, at 11:15 a.m., and assigned Recordation Number 18103-A. In addition, a Memorandum of Lease Supplement No. 1, dated as of February 1, 1993, was recorded with the Commission on March 11, 1993, at 11:15 a.m., and assigned Recordation Number 18103-B.

The names and addresses of the parties are as follows:

Electric Fuels Corporation Lessor:

Barnett Tower

One Progress Plaza

St. Petersburg, Florida 33701

CSX Transportation, Inc. Lessee:

500 Water Street

Jacksonville, Florida

Enclosed is a check in the amount of \$16.00 in payment of the filing fee.

Once this filing has been made, please return to the undersigned time-stamped copies of each enclosed Memorandum, not needed for your files, together with a time-stamped copy of this letter of transmittal : (which is attached for your convenience), the fee receipt and a copy of the letter from the Commission acknowledging the filing.

Thanking you in advance for your assistance, I am

Very truly yours,

Havin H. Kester

LGR/dlf

Enclosures

Louis G. Recher CSX Corporation One James Center Richmond, VA. 23219

Dear sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303,

3/26/93 on

3:45pm

, and assigned

recordation number(s).

18103-E

Sincerely yours,

Secretary SIDNEY L. STRICKLAND, JR.

Enclosure(s)

RECORDATION NO 18/103 FILED 1425

MEMORANDUM OF LEASE AMENDMENT

INTERSTATE COMMERCE COMMISSION

THIS MEMORANDUM OF LEASE AMENDMENT is intended to evidence a Lease Amendment, dated as of February 1, 1993, to the Lease of Railroad Equipment, dated as of December 22, 1992 (the "Lease"), between Electric Fuels Corporation, a Florida corporation ("Lessor"), and CSX Transportation, Inc., a Virginia corporation ("Lessee"), for the purpose of satisfying the requirements of recordation with the Interstate Commerce Commission under 49 U.S.C. § 11303.

IN WITNESS WHEREOF, Lessor and Lessee, each pursuant to due authority, have executed this Memorandum of Lease Amendment as of the 1st day of February, 1993.

ELECTRIC FUELS CORPORATION

By: J. V. Smallwood

Treasurer

CSX TRANSPORTATION, INC.

Bu.

A. B. Aftoora

Treasurer

State of Florida)
County of Pinellas)

On this Ath day of February, 1993, before me personally appeared James V. Smallwood, to me personally known who, being by me sworn, says that he is Treasurer of Electric Fuels Corporation, that the foregoing instrument was executed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

TERESA LOUISE CHAPMAN

TERESA LOUISE CHAPMAN

Autan Strubic, State of Florida

My Comm. Expires Oct. 27, 1996

No. CC238997

Notary Public
Teresa Louise Chapman

My Commission expires: Oct. 27, 1996

State of Florida

County of Duval

On this day of _______, 1993, before me personally appeared A. B. Aftoora, to me personally known who, being by me sworn, says that he is Treasurer of CSX Transportation, Inc., that the foregoing instrument was executed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

[NOTARIAL SEAL]

Yourd Machael Lee Notary Public

My Commission expires:

Notary Public, State of Florida My Comm. Exp. July 28, 1995 Bonded thru PICHARD Ins. Agency